

Stay organized and get a head start on this tax season with this list of forms and receipts you'll need to file your taxes.

Personal Information

Social Insurance Number(s)

Date of Birth(s)

Information About Spouse/
Common Law Partner

Information About Dependants

Spouse and/or Child Net Income Amounts

Tuition Transfer Amounts from
Spouse or Child

Total Amount of Installment Payments
Made to the CRA

Other CRA Correspondance

Income

Employment Income (T4)

Self-Employed Business Income
(T2125, T5013, T4A)

Interest, Dividends, Mutual Funds
(T3, T5, T5008)

Rental Income And Expenses (T776)

Old Age Security And Cpp Benefits
(T4A-OAS, T4A-P)

Pension And Annuity Income (T4A)

RRSP and RIF Income (T4RSP, T4RIF)

Employment Insurance Benefits (T4E)

Covid-19 Benefits Received (T4A)

Social Assistance Payments (T5007)

Workers Compensation Benefits (T5007)

Other Income Not Reported on a Slip
(E.g. Tips)

Receipts

RRSP Contributions

Employment Expenses
(T2200 Signed By Employer)

Work-From-Home Expenses Due to
Covid-19 (T2200S)

Tools Expenses

Union Dues Not Included In Your T4 Slip

Exams For Professional Certification

Teacher's School Supplies

Childcare Expenses

Support Payments Paid or Received

Adoption Expenses

Disability Tax Credit for Self or Dependents

Medical Expenses

Personal Attendant/Facility Care Expenses

Charitable Donations

Northern Resident Deduction

Digital News Subscription Expenses

Political Contributions

Moving Expenses

Home Accessibility Expenses

Home Buyer's Amount

Tuition Expenses

Student Loan Interest Amounts

Tax-Exempt Scholarships

Other Information

Sale of Principal Residence

Sale or Deemed Sale of Stocks,
Bonds or Real Estate

RRSP Deductions Limit and
Unused Amounts